Spring 2005 – Mid-Year Report

- Key Performance Indicators
  - Spring Enrollment
  - Financial
  - Research
  - Development
  - Facilities
Enrollment Indicators

Spring 2005
Undergraduate & Graduate Enrollment
Spring 2003-2005

- Total UG/ G Spring 2005 Enrollment Down 3.3% from Spring 2004
  - Fewer Applications
  - Decline in Part-time Retention on St Croix (34%/ Fall 2004)
  - Need to improve Admission Process
  - Fewer Graduate Cohort Programs (e.g. St. Marteen)
- Undergraduate down 1.6%
- Graduate down 17%
Student Credit Hours (All)

Spring 2003-2005

Credit Hours for Spring 2005
Down 1.8% from Spring 2004

- No Fiscal Impact on UVI - due to increase in tuition + fees
- Undergraduate down 1.2%
  - St Croix down 4%
  - St Thomas up 1.2%
- Graduate down 12.3%
  - St Croix down 13.5%
  - St Thomas down 11.5%
FTE – UG & Graduate Enrollment
Spring 2003-2005

- Total FTE for Spring 2005 down 1.5% over Spring 2004
- Undergraduate FTE (12hrs) down 0.5% over Spring 2004
- Graduate FTE (9hrs) down 13.5% over Spring 2004
Enrollment - Full vs. Part-Time (All)
Spring 2003-2005

- **FT for Spring 2005 Up 1% over Spring 2004**
  - St Croix down, 1.97%
  - St Thomas up, 2.5%

- **PT Down for Spring 2005, 6.7% over Spring 2004**
  - St Croix down, 10.97 %
  - St Thomas down, 2.98 %

- **Full v Part time ratio**
  - 2005: 1:1.15
  - 2004: 1:1.24
  - 2003: 1:1.37
Admissions – New Student Activity

Freshmen & Transfers
Spring 2003 - 2005

- Spring 2005 Yield **66%**
  - Spring 2004 Yield **69%**
  - Spring 2003 Yield **63%**

- Freshmen for Spring 2005 Down **13.3%** Over Spring 2004

- Enrolled v. Acceptance ratio
  - 2005: 1:1.52
  - 2004: 1:1.45
  - 2003: 1:1.34

- Transfers for Spring 2005 Down **2.63%** Over Spring 2004
  - 37 Transfers in Spring 2005
  - 31 Transfers in Spring 2000
Student Indicators
Student Profile
Spring 2005 vs. 2004

- 77% Female UG’s, no change
- 23% Males UG’s, no change

- Average Age - Undergraduates
  - FT = 22.1 Yrs, Down from 23 Yrs
  - PT = 31.2 Yrs Down from 32.8 Yrs

- Residency (All)
  - In-Territory = 91%, down from 93%
  - Out-of-Territory = 9%, up from 7%
Student Profile
Spring 2005 vs. 2004

- Ethnicity (All)
  - Black - 74%, Down from 76%
  - Hispanic - 5.5%, Down from 5.7%
  - White - 5.5%, Down from 5.6%
  - NR Alien - 7.8%, Up from 7.3%
  - Asian – Less than 1%
  - American Indian, Less than 1%
  - Other – 5.9%, Up from 4%

- New Freshmen
  - 65 % Taking Skills vs. 72 % in Spring 2004

- Student/Faculty Ratio
  - 12:1 (Est.)
Financial Indicators
VI Operating Appropriations

5.69% Decline Over 2003

FY Annual Appropriations

2000 2001 2002 2003 2004

$21.0 $18.1 $24.5 $24.6 $23.2

Millions

$30 $20 $10 $0
Ratio of VI Appropriations to Operating Budget

- 68% in 2000
- 60% in 2001
- 69% in 2002
- 70% in 2003
- 64% in 2004

6% Decline Over 2003
Total Operating Budget

- 2.5% increase from 2003
- As VI reduces support, UVI has contributed more through tuition + fee increases
- **Peers - 2001-2003***
  - UVI ranked
  - 2003 - #8
  - 2002 - #6
  - 2001 - #5

(*based on subset)
Ratio of Tuition & Fees to Total Operating Budget

2% Increase Over 2003
Research Indicators
Externally Funded
Grants and Contracts
(Includes Federal and Local)

Grants and Contract Up 41% Over 2003

Peer Comparisons 2001-2003
Local Grants & Contracts
UVI ranked:
2003 - #1
2002 - #2
2001 - N/A

Federal Grants & Contracts
UVI ranked:
2003 - #6
2002 - #5
2001 - #3
Development
Annual Fund Contributions
2002-03 to 2004-05
Actual/Target - Year-to-Date (9/1 to 02/15)

Decline 40% of year-to-date activity over 2003-04
Alumni Contributions

2002-03 to 2004-05
(9/1 to 02/15)

- **Sept. 2004 - Feb. 2005**
  - Average Gift Up: 80% over 03-04
  - $19,436 contribution
  - Avg. Gift = $262

- **Sept. 2003 - Feb. 2004**
  - $26,031 contribution
  - Avg. Gift = $145
% Alumni Who Contribute
2002-03 to 2004-05
(9/1 to 02/15)

- Sept. 2004 - Feb. 2005
  - Decline 2.2% over 03/04
  - Number of Alumni who have contributed: 74

- Sept. 2003 - Feb. 2004
  - Decline 3% over 02/03
  - Number of Alumni who have contributed: 180
% Trustees Who Contribute
2002-03 to 2004-05
(9/1 to 02/15)

Sept. 2004 – Feb. 2005:
Giving, $9,148
- 7/14 or 50%
- Avg. Contribution: $1,307

Giving, $7,200
- 7/12 or 58%
- Avg. Contribution: $1,029
Endowment Market Value

15.7% increase over 2000

Peer Analysis 2001-2003

UVI ranked:
- 2003 - #1
- 2002 - N/A
- 2001 - N/A

2004 is an un-audited report
Facilities Maintenance*

**Volume of Deferred Maintenance**
- 1999 - $27M
- 2001 - $17M
- 2004 - $7M

**Physical Condition of Facilities**

- **Classrooms**
  - 1999 – Poor
  - 2004 – Very Good

- **Faculty Offices**
  - 1999 – Fair
  - 2004 – Good

- **Dormitories**
  - 1999 – Poor/Fair
  - 2004 – Very Good

- **Assembly Halls/ Grounds**
  - 1999 – Fair
  - 2004 – Very Good

- **Faculty/ Admin Residences**
  - 1999 – Fair
  - 2004 – Good

*Based on 1999 Facilities Needs Assessment*
Appendix A

UVI vs. Peer Institutions

- Peer Institutions
  - 21 Universities
  - Enrollment Less Than 5,000
  - Public, State Supported
  - 10 HBCU’s
  - 2 Islands Universities - Guam, Hawaii
## Appendix B

UVI Peer Institutions (21)

<table>
<thead>
<tr>
<th>Institution</th>
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<tbody>
<tr>
<td>ALBANY STATE UNIVERSITY</td>
<td>MISSISSIPPI UNIVERSITY FOR WOMEN</td>
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<tr>
<td>ALCORN STATE UNIVERSITY</td>
<td>MISSISSIPPI VALLEYSTATE UNIVERSITY</td>
</tr>
<tr>
<td>COPPIN STATE UNIVERSITY</td>
<td>SAVANNAH STATE UNIVERSITY</td>
</tr>
<tr>
<td>DELAWARE STATE UNIVERSITY</td>
<td>SUL ROSS STATE</td>
</tr>
<tr>
<td>EASTERN NEW MEXICO UNIV.-MAIN CAMPUS</td>
<td>THE UNIVERSITY OF TEXAS OF THE PERMIAN BASIN</td>
</tr>
<tr>
<td>ELIZABETH CITY STATE UNIVERSITY</td>
<td>UNIVERSITY OF GUAM</td>
</tr>
<tr>
<td>FORT VALLEY STATE UNIVERSITY</td>
<td>UNIVERSITY OF HAWAII AT HILO</td>
</tr>
<tr>
<td>FRANCIS MARION UNIVERSITY</td>
<td>UNIVERSITY OF MONTEVALLO</td>
</tr>
<tr>
<td>INTER AMERICAN UNIVERSITY OF PUERTO RICO*</td>
<td>UNIVERSITY OF NORTH CAROLINAT AT PEMBROKE</td>
</tr>
<tr>
<td>KENTUCK STATE UNIVERSITY</td>
<td>WINSTON-SALEM STATE UNIVERSITY</td>
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* Private University
Thank you!

Office of Institutional Research and Planning