Key Performance Indicators (KPIs)
Mid-Year Report

University of the Virgin Islands
Board of Trustees Meeting
March 11, 2006

Prepared by:
Office of Institutional Research and Planning
Spring 2006 – Mid-Year Report

- Key Performance Indicators
  - Spring Enrollment
  - Financial
  - Research
  - Development
  - Facilities
Enrollment Indicators

Spring 2006
Enrollment
Spring 2006 vs. Spring 2005

<table>
<thead>
<tr>
<th></th>
<th>2004</th>
<th>2005</th>
<th>2006</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full-Time</td>
<td>1,157</td>
<td>1,168</td>
<td>1,122</td>
</tr>
<tr>
<td>Part-Time</td>
<td>1,435</td>
<td>1,339</td>
<td>1,297</td>
</tr>
<tr>
<td>Total</td>
<td>2,592</td>
<td>2,507</td>
<td>2,419</td>
</tr>
</tbody>
</table>

- 4% Spring 2006 vs. Spring 2005
- 4% FT for Spring 2006 vs. Spring 2005
- 3% PT for Spring 2006 vs. Spring 2005

Full vs. Part time Ratio
- 2006: 1:1.16
- 2005: 1:1.15
- 2004: 1:1.24
Fall to Spring Enrollment
AY 2003-04 to 2005-06

- Spring 2006 vs. Fall 2005:
  - Spring 2006: 2,419
  - Fall 2005: 2,392
  - Increase: 1% from Fall 2005

- Spring 2005 vs. Fall 2004:
  - Spring 2005: 2,507
  - Fall 2004: 2,565
  - Decrease: 2% from Fall 2004

- Spring 2004 vs. Fall 2003:
  - Spring 2004: 2,592
  - Fall 2003: 2,715
  - Decrease: 5% from Fall 2003
FTE – Enrollment
Spring 2006 vs. Spring 2005

- **Total FTE Spring 2006**
  - 3% vs. Spring 2005

- **Undergraduate FTE (12hrs)**
  - 3% vs. Spring 2005

- **Graduate FTE (9hrs)**
  - 1% vs. Spring 2005

<table>
<thead>
<tr>
<th>Year</th>
<th>Graduate FTE</th>
<th>Undergraduate FTE</th>
<th>Total FTE</th>
</tr>
</thead>
<tbody>
<tr>
<td>2004</td>
<td>157</td>
<td>1,940</td>
<td>2,097</td>
</tr>
<tr>
<td>2005</td>
<td>138</td>
<td>1,917</td>
<td>2,055</td>
</tr>
<tr>
<td>2006</td>
<td>137</td>
<td>1,857</td>
<td>1,994</td>
</tr>
</tbody>
</table>
Credit Hour Production
Spring 2006 vs. Spring 2005

Credit Hours for Spring 2006
- 3% from Spring 2005

Undergraduate
- St Croix: 0%
- St Thomas: 5%

Graduate
- St Croix: 3%
- St Thomas: 3%

St Thomas Campus: St. Thomas + BVI + Distance Learning
New Student Enrollment
Spring 2006 vs. Spring 2005

Enrolled v. Acceptance Ratio/ Yield
- 2006: 1:1.43 / 70% Yield
- 2005: 1:1.52 / 66% Yield
- 2004: 1:1.45 / 69% Yield

New Freshmen for Spring 2006
- 11% from Spring 2005

Transfers for Spring 2006
- 10% from Spring 2005
Financial Indicators
VI Operating Appropriations

<table>
<thead>
<tr>
<th>Year</th>
<th>Millions</th>
</tr>
</thead>
<tbody>
<tr>
<td>2001</td>
<td>18.1</td>
</tr>
<tr>
<td>2002</td>
<td>24.5</td>
</tr>
<tr>
<td>2003</td>
<td>24.6</td>
</tr>
<tr>
<td>2004</td>
<td>23.2</td>
</tr>
<tr>
<td>2005</td>
<td>23.2</td>
</tr>
</tbody>
</table>

Appropriations stable over 2004-2005

FY Annual Appropriations
Total Operating Budget

- **5%** from 2004
- **Peers Comparison**:
  - UVI ranked:
    - 2004 - #6
    - 2003 - #8
    - 2002 - #6
  (*based on subset)
Percentage of VI Appropriations to Operating Budget

- 60% in 2001
- 69% in 2002
- 70% in 2003
- 64% in 2004
- 61% in 2005

- **3%** from 2004
- Auxiliary funds + increases in tuition/fees make up the difference for the decline in VI support.
Percentage of Tuition & Fees to Total Operating Budget

Stable over 2004-2005
Research Indicators
Externally Funded Grants and Contracts Awards
(Includes Federal and Local)

Grants and Contracts *
- 36% from 2004

Peer Comparisons
Local Grants & Contracts
UVI ranked:
- 2004 - #1

Federal Grants & Contracts
UVI ranked:
- 2004 - #5

* The total amount of grants and contracts are reported in the fiscal year in which they are received regardless of the number of years covered.
Development
Annual Fund Contributions
FY 04 – 06 Quarterly Report

- Oct 2005 to Jan 2006
  - $1,349,939
  - 303% over 04-05

- $818,000 of funds come from a special capital gift.
Alumni Contributions
FY 04 – 06 Quarterly Report

  - Average Gift ($375)
    - 43 % over 04-05
  - $24,018 Total Contribution
    - 24 % over 04-05
  - Alumni = 64

- **Sept. 2004 – Feb. 2005**
  - Average Gift = ($262)
  - $19,436 Total Contribution
    - 25% over 03-04
    - Alumni = 74
% Trustees Who Contribute
FY 04 – 06 Quarterly Report

  - 18% Giving, $7,500
  - 6/15 or 40%
  - Avg. = $1,250

  - Giving, $9,148
  - 7/14 or 50%
  - Avg. = $1,307
Endowment Market Value

5% from 2004
- Includes:
  - Reichhold Foundation
  - The University of the Virgin Islands Foundation

Peer Comparison

UVI ranked:
- 2004 - #1
- 2003 - #1
Facilities
Facilities Maintenance*

- **Volume of Deferred Maintenance**
  - 1999 - $27M
  - 2001 - $17M
  - 2005 - $ 7M

- **Physical Condition of Facilities**
  - Classrooms
    - 1999 - Poor
    - 2005 - Very Good
  - Faculty Offices
    - 1999 - Fair
    - 2005 - Good
  - Dormitories
    - 1999 - Poor/Fair
    - 2005 - Very Good
  - Assembly Halls/Grounds
    - 1999 - Fair
    - 2005 - Very Good
  - ** Faculty/Admin Residences
    - 1999 - Fair
    - 2005 - Excellent

*Based on 1999 Facilities Needs Assessment
Thank You!

Office of Institutional Research and Planning