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University of the Virgin Islands - Office of Financial Aid 2020-2021 AGGREGATE Verification Worksheet

V5
Dependent

What you should do

1. Talk to your financial aid administrator if you have any questions about completing this worksheet.
2. Complete and sign the worksheet – you and at least one parent.
3. Submit the completed worksheet, tax return transcript, W-2 form(s) and any other required documents your school requests to your financial aid administrator.
4. Your financial aid administrator will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA. You or your school may need to make corrections electronically or by using your Student Aid Report (SAR).

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Federal law states that before any Federal Student aid can be awarded, you and your parent(s) must provide copies of **2018 Tax transcript(s), W-2 form(s) or Verification of Non-Filing Letter and other required documents** to your school. The documents will be used to verify that the information reported on your FAFSA is correct. Any discrepancies will result in revision of your FAFSA. You must complete and sign the worksheet, attach all required documents, and submit to the University of the Virgin Islands financial aid office. If you have questions about verification, contact us at 340-692-4193, St. Croix or at 340-693-1090, St. Thomas.

*** Tax filers must submit the 2018 Tax Return Transcript(s) and W-2 form(s)**
***PARENTAL Non-tax filers must submit a Verification of Non-Filing Letter from the IRS**

A. Student's Information

Last Name	First Name	M.I.	Last 4 Digits of SSN	ID Number
Mailing Address			Date of Birth	
City	State	Zip Code	Email Address	
Home Phone Number (include area code)			Alternate or Cell Phone Number	

B. Dependent Student's Family Information

List below the people in your parents' household. Include:

- Yourself and your parents (including a step-parent) even if you don't live with your parents.
- Your parents' other children if your parents will provide more than half of their support from July 1, 2020 through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2018-2020. Include children who meet either of these standards, even if they do not live with your parents.
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

Include the name of the college for any household member, excluding your parents, who will be enrolled, at least half-time (six credit hours), which is in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2020 and June 30, 2021. ***If more space is needed, attach a separate page with the student's name and UVI student ID number at the top.***

Full Name	Age	Relationship	College/University	Will be Enrolled at least half time (6 or more credits)
<i>Missy Jones (example)</i>	<i>18</i>	<i>Sister</i>	<i>Central University</i>	<i>Yes</i>
		Self	University of the Virgin Islands	

Note: Additional documentation for the household member(s) enrolled at an eligible postsecondary educational institution may be required.

C. Dependent Student's Tax Return Transcript & Other Income Information

To request an official 2018 Tax Return Transcript

- For U. S. Virgin Islanders Tax Filers.** Form 4506T must be completed and signed by the tax payer and submitted to the Bureau of Internal Revenue (BIR) offices. You may also contact the VI BIR offices for assistance: St. Croix – (340) 773-1040; St. Thomas – (340) 715-1040; St. John – (340) 777-1446.
 - For U.S Tax Filers:** To request an official 2018 Tax Return Transcript from the Internal Revenue Service (IRS), you may call 1-800-908-9946 or complete the request Form 4506T online at www.irs.gov.
- Not employed in 2018
- Check here if you will be attaching your **W-2 Form(s) and 2018 IRS Tax Return Transcript** – not photocopies of the income tax return.
3. If you did not file and are not required to file a 2018 Federal income tax return, *list below your employer(s), even if you were not issued an IRS W-2 Form.*

Employer's Name or Source of Income (Money received or paid on your behalf to include housing, food, living allowances)	IRS W-2 Attached Yes/No	2018 Income
		\$
		\$
		\$

4. Funds received for child support and other untaxed income (See question 44 on the FAFSA.)

Sources of Untaxed Income	2018 Amount	Sources of Untaxed Income	2018 Amount
a. Child support received (Line 2a)	\$	e. Workman's Compensation	\$
b. Tax exempt (IRS form 1040)	\$	f. Veterans non-education benefits	\$
c. Untaxed IRA pensions (IRS form 1040-line 4a minus 4b)	\$	g. Payments to pension (W-2 boxes 12a through 12d, codes D, E, F, G, H & S)	\$
d. IRA deductions & payments (IRS form 1040-line 28+32)	\$		

D. Parent(s)' Tax Return Transcript & Other Income Information

To request an official 2018 Tax Return Transcript or Verification of Non-filing Letter

- For U. S. Virgin Islanders Tax Filers.** Form 4506T must be completed and signed by the tax payer or non-filer and submitted to the Bureau of Internal Revenue (BIR) offices. You may also contact the VI BIR offices for assistance: St. Croix – (340) 773-1040; St. Thomas – (340) 715-1040; St. John – (340) 777-1446.
 - For U.S Tax Filers:** To request an official 2018 Tax Return Transcript or Verification of Non-filing Letter from the Internal Revenue Service (IRS), you may call 1-800-908-9946 or complete the request Form 4506T online at www.irs.gov.
- Check here if your parent(s) will be attaching the **W-2 Form(s) and 2018 IRS Tax Return Transcript** – not photocopies of the income tax return.
- Check here if your parent(s) will be attaching a **Verification of Non-Filing Letter** because they will not file or were not required to file; or were not employed and had **no income earned** from work in 2018.
3. (a) If your parent(s) did not file and are not required to file a 2018 Federal income tax return, *list below your parent(s) employer(s), even if they were not issued an IRS W-2 Form.* (b) *If your parent(s) were not employed and had **no income earned** from work in 2018, list the source of any income your household received in 2018.*

Employer's Name or Source of Income (Money received or paid on your behalf to include housing, food, living allowances)	IRS W-2 Attached Yes/No	2018 Income
		\$
		\$
		\$

4. Funds received for child support and other untaxed income (See question 94 on the FAFSA.)

Sources of Untaxed Income	2018 Amount	Sources of Untaxed Income	2018 Amount
a. Child support received (Line 2a)	\$	e. Workman's Compensation	\$
b. Tax exempt (IRS form 1040)	\$	f. Veterans non-education benefits	\$
c. Untaxed IRA pensions (IRS form 1040-line 4a minus 4b)	\$	g. Payments to pension (W-2 boxes 12a through 12d, codes D, E, F, G, H & S)	\$
d. IRA deductions & payments (IRS form 1040-line 28+32)	\$		

E. High School Completion Status

Provide one of the following documents that indicate the student's high school completion status when the student will begin college in 2020-2021:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A copy of the student's General Educational Development (GED) certificate or GED transcript.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit towards a bachelor's degree.
- If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and documents the successful completion of a secondary school education in a homeschool setting.

F. Identity and Statement of Educational Purpose (See Enclosed Supplement Form) Student's Information

- If you are able to submit this form in person, you must complete **Section H - Part 1** in the presence of your Financial Aid Officer at your school.
- If you are unable to submit this form in person, you must complete **Section H - Part 2** in the presence of a Notary Public and mail the completed form and notarized document to your school's Financial Aid Office.

G. Certification & Signatures

Each person signing this worksheet certifies that all of the information reported is complete and correct. The student and one parent must sign this worksheet.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature

Date

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the University of the Virgin Islands financial aid office.

