

**GREATNESS**  
**THROUGH**  
**INNOVATION**



University  
of the Virgin Islands

**KEY**  
**PERFORMANCE**  
**INDICATORS**

**March 2019**

University of the Virgin Islands  
Board of Trustees Meeting  
March 02, 2019

# KEY PERFORMANCE INDICATORS

1. CAMPUS SAFETY INDICATORS (CLERY REPORT)
2. FINANCIAL INDICATORS
3. RESEARCH INDICATORS
4. DEVELOPMENT

# 1. SAFETY INDICATORS

Number of Crimes Reported (CLERY REPORT)



# CAMPUS SAFETY CRIME STATISTICS

## UVI CLERY CRIME STATISTICS DATA 2016-2018\*

OFFENSE	St. Thomas Campus Calendar Years			Albert A. Sheen Campus Calendar Years			Clery National Comparison Data		
	2016	2017	2018*	2016	2017	2018*	2017 National Avg. Statistics	2016 Asp. Peer Incident Range	2016 Inst. Peer Incident Range
MURDER / NON-NEGLIGENT MANSLAUGHTER	0	0	0	0	0	0	0.0	0	0-1
NEGLIGENT MANSLAUGHTER	0	0	0	0	0	0	N/A	0	0
RAPE	0	0	1	0	0	0	2.2	0-6	0-3
ROBBERY	0	0	0	0	0	0	0.9	0-14	0-3
AGGRAVATED ASSAULT	3	2	1	0	1	0	2.3	0-8	0-9
BURGLARY	4	2	0	1	0	1	8.5	0-27	0-34
MOTOR VEHICLE THEFT	0	1	0	0	0	0	2.9	0-8	0-2
ARSON	0	0	0	0	0	0	0.4	0-1	0-1
<b>ARRESTS for</b>									
ILLEGAL WEAPONS Possession	0	0	0	0	0	0	N/A	0-1	0-9
DRUG LAW Violations	1	0	1	0	0	0	N/A	0-15	0-23
LIQUOR LAW Violations	0	0	0	0	0	0	N/A	0-12	0-3
<b>DISCIPLINARY REFERRALS for</b>									
ILLEGAL WEAPONS Possession	0	0	0	0	0	0	N/A	0-12	0-15
DRUG LAW Violations	3	2	1	0	0	0	N/A	0-83	0-143
LIQUOR LAW Violations	0	4	1	0	0	0	N/A	0-78	0-22

**PLEASE NOTE:**

NONE of the incidents cited above manifested evidence of hate crime or prejudice or that the victim was intentionally selected based on actual or perceived race, gender, religion, sexual orientation, ethnicity, nationality or disability.

\* Clery reports are reported on a calendar year basis and are due by October 1 of each year. National campus crime averages are derived from the Clery reports filed with the Department of Education. Preliminary campus crime data is presented for the calendar year 2018.



# 2. FINANCIAL INDICATORS

**FISCAL YEAR 2017**

**Percent of local government funding**

**Percent of tuition and fees to operating revenues**

**Instructional expenses**

**Academic support expenses**

**Students services support expenses**

**Expenditures vs. FTE**

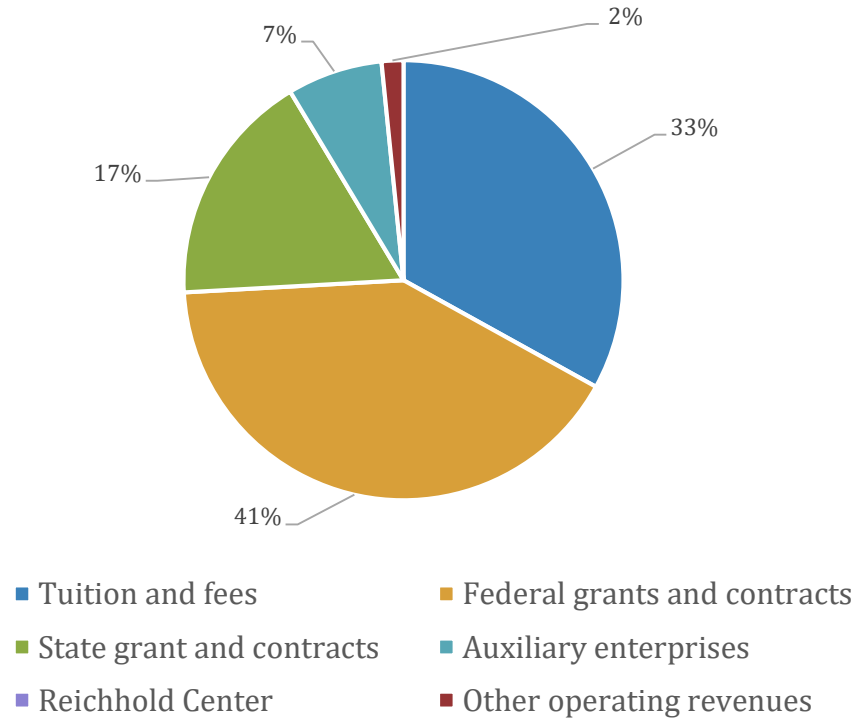
**Instructional productivity (credit hours) vs. Instructional expenses**

**Endowment vs. FTE**

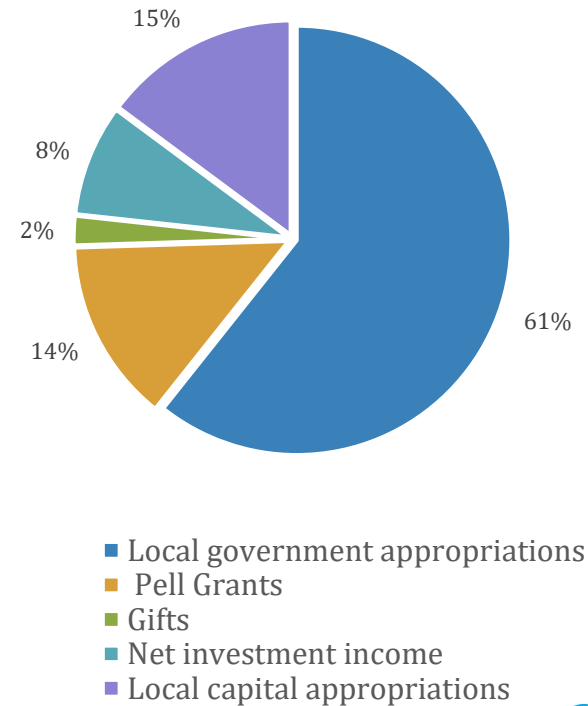


# OPERATING REVENUES (\$41,348,752) VS. NON-OPERATING REVENUES (\$33,621,337)

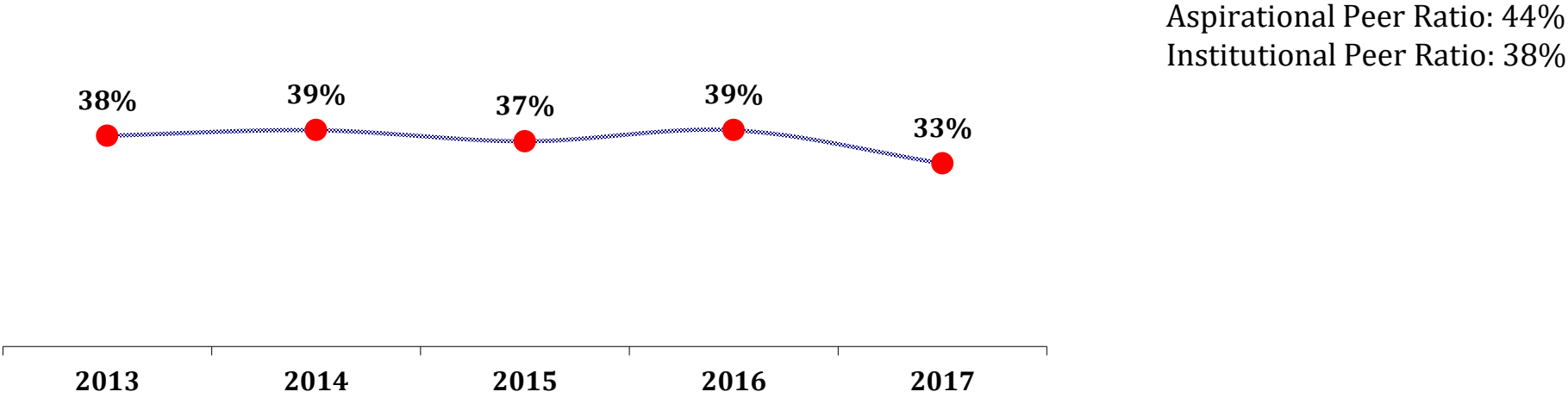
FY 2017 Operating Revenues



FY 2017 Non-Operating revenues

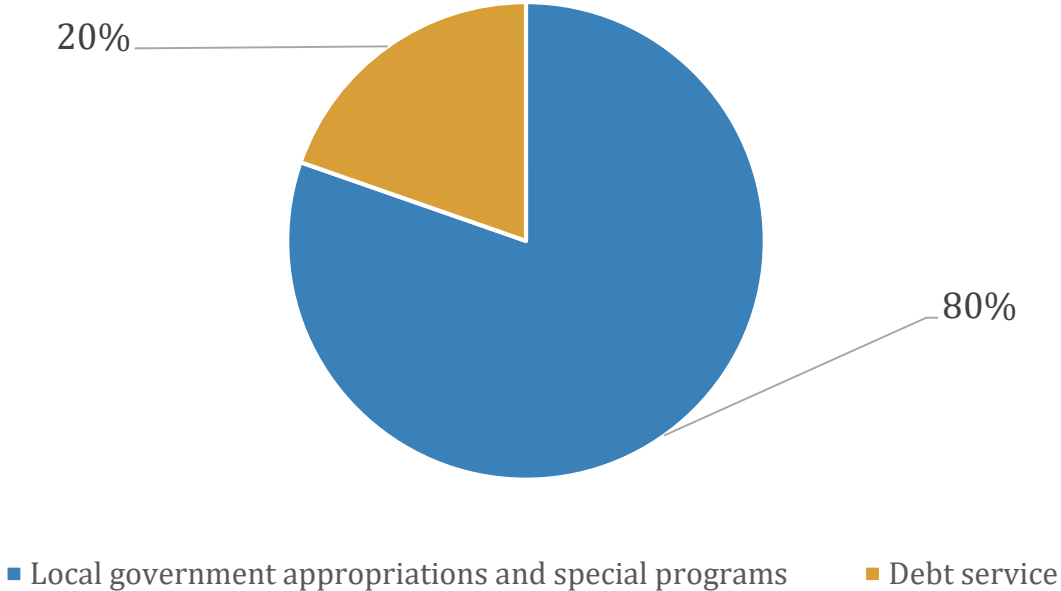


# PERCENTAGE OF TUITION AND FEES TO UVI'S OPERATING REVENUES



# FY 2017 V.I. GOVERNMENT SUPPORT

## \$25,396,786





## V.I. GOVERNMENT SUPPORT\*

Millions	FY 15	FY 16	FY 17	FY 18	-/+ % change**
VI Government Support*	\$30.4	\$31.5	\$25.4	\$29.8	17%

\*Appropriations for operations + special programs + debt service (medical school included)



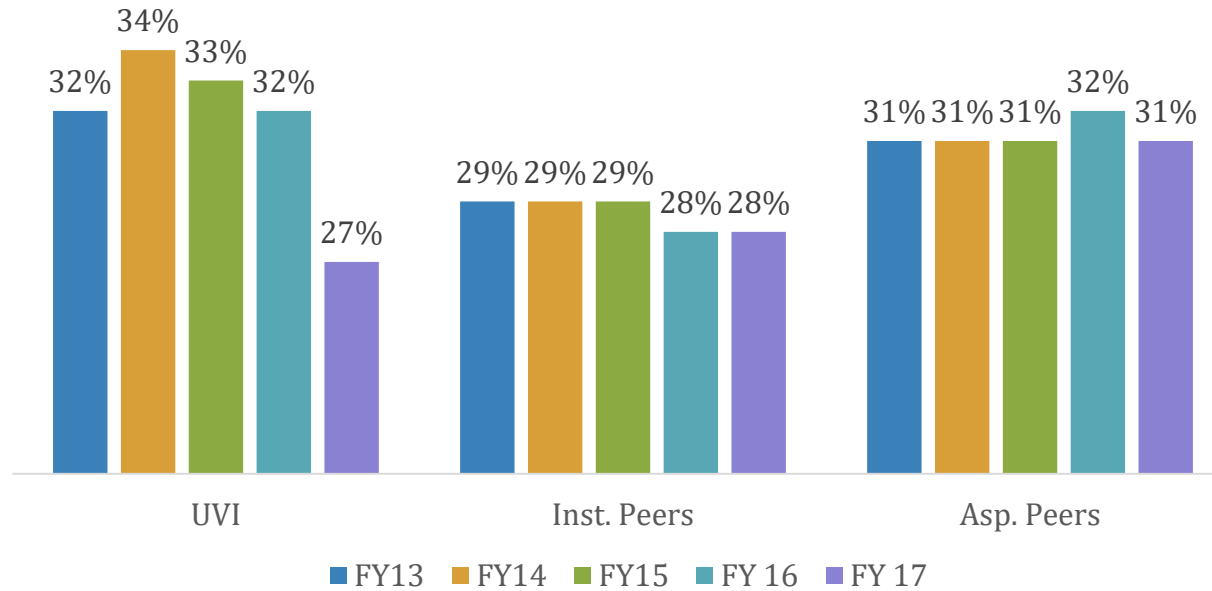
# INSTITUTIONAL PEER COMPARISON STATE AND LOCAL SUPPORT

Institution	FY 2017 Institutional Peers State and Local Support
Alabama A & M University	\$41,017,090
Albany State University	\$34,446,379
University of Guam	\$26,133,954
Savannah State University	\$22,703,668
<b>UVI (Allotment)</b>	<b>\$20,404,581</b>
Western New Mexico University	\$19,151,900
Langston University	\$16,739,425
Ohio State University-Lima Campus	\$3,465,234

# ASPIRATIONAL PEER COMPARISON STATE AND LOCAL SUPPORT

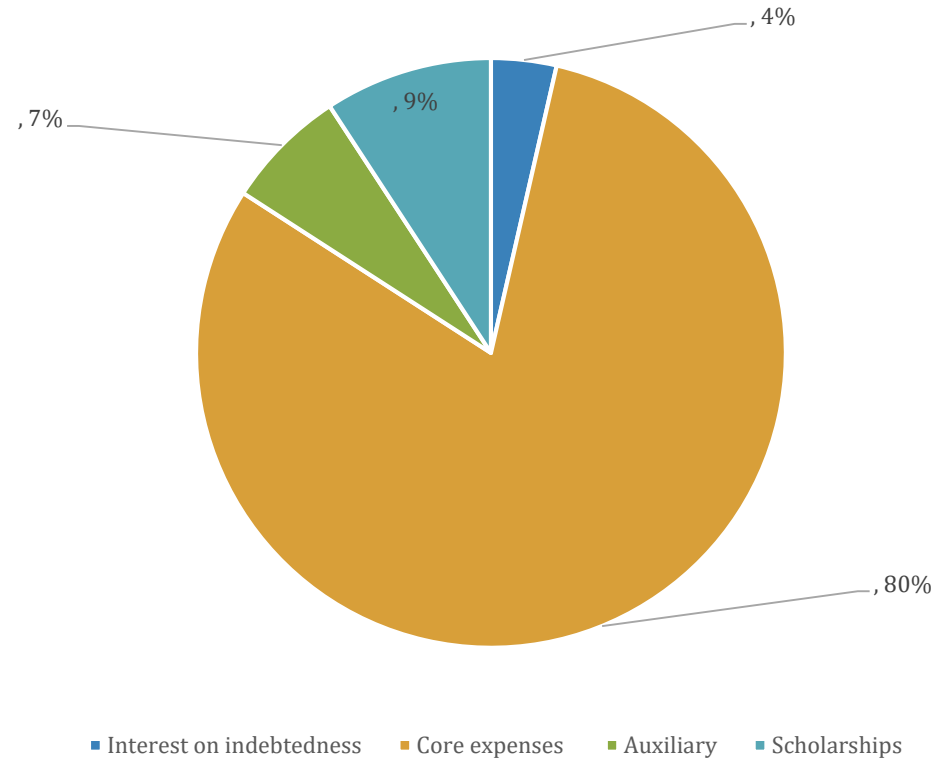
Institution	FY 2017 Aspirational Peers State and Local Support
SUNY at Purchase College	\$57,744,981
Delaware State University	\$35,967,358
University of Hawaii at Hilo	\$35,303,409
The University of Texas of the Permian Basin	\$34,349,476
Oregon Institute of Technology	\$26,654,713
Wayne State College	\$21,332,564
<b>UVI (Allotment)</b>	<b>\$20,404,581</b>
University of Montevallo	\$18,703,151

# PEER COMPARISON PERCENTAGE OF STATE AND LOCAL SUPPORT TO TOTAL REVENUES



# TOTAL EXPENSES

## \$82,008,261



# CORE EXPENSES\*

## % OF TOTAL CORE EXPENSES (SOURCE IPEDS)

Expenses FY 2017	UVI	Institutional Peers	Aspirational Peers
Instruction	20%	37%	46%
Research	14%	9%	3%
Public service	9%	5%	1%
Academic support	8%	9%	12%
Institutional support	16%	20%	16%
Student services	6%	9%	11%
Other core expenses	26%	11%	11%

\*Total expenses for the essential education activities of the institution. Core expenses for public institutions reporting under GASB standards include expenses for instruction, research, public service, academic support, student services, institutional support, operation and maintenance of plant, depreciation, scholarships and fellowships, interest and other operating and non-operating expenses. Core expenses for FASB (primarily private, not-for-profit and for-profit) institutions include expenses on instruction, research, public service, academic support, student services, institutional support, net grant aid to students, and other expenses. For both FASB and GASB institutions, core expenses exclude expenses for auxiliary enterprises (e.g., bookstores, dormitories), hospitals, and independent operations.



## CORE EXPENSES PER FTE (SOURCE IPEDS)

Expenses FY 2017	UVI	Institutional Peers	Aspirational Peers
Instruction	\$8,117	\$6,626	\$10,715
Research	\$5,471	\$2,046	\$ 913
Public service	\$3,648	\$1,120	\$ 371
Academic support	\$3,201	\$1,622	\$ 2,774
Institutional support	\$6,560	\$3,400	\$ 3,538
Student services	\$2,452	\$1,778	\$ 3,649
Other core expenses	\$10,315	\$2,211	\$ 1,601

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or contact hours). All doctor's degree students are reported as graduate students.



# CORE REVENUES

## % OF TOTAL CORE REVENUES (SOURCE IPEDS)

Expenses FY 2017	UVI	Institutional Peers	Aspirational Peers
Tuition and Fees	19%	26%	28%
Local Appropriations	28%	33%	38%
Government Grants and Contracts	40%	31%	19%
Private gifts, grants, and contracts	1%	2%	3%
Investment income	4%	2%	2%
Other core revenues	8%	6%	10%



## CORE REVENUES PER FTE (SOURCE IPEDS)

Expenses FY 2017	UVI	Institutional Peers	Aspirational Peers
Tuition and Fees	\$7,128	\$6,768	\$8,273
Local Appropriations	\$10644	\$6,582	\$9,138
Government Grants and Contracts	\$15,008	\$5,600	\$4,304
Private gifts, grants, and contracts	\$390	\$499	\$1,952
Investment income	\$1,478	\$631	\$1,083
Other core revenues	\$2,949	\$1,246	\$2,930

The full-time equivalent (FTE) enrollment used in this report is the sum of the institution's FTE undergraduate enrollment and FTE graduate enrollment (as calculated from or reported on the 12-month Enrollment component). FTE is estimated using 12-month instructional activity (credit and/or contact hours). All doctor's degree students are reported as graduate students.



# INSTRUCTIONAL PRODUCTIVITY VS. INSTRUCTIONAL EXPENSES

Fiscal Year	UVI CHP Cost	Institutional Peers* CHP Cost	Aspirational Peers* CHP Cost
FY 2017	\$268	\$121 - \$287	\$207 - \$573
FY 2016	\$292	\$117 - \$293	\$190 - \$541
FY 2015	\$357	\$115 - \$275	\$213 - \$631
FY 2014	\$327	\$111 - \$299	\$192 - \$538
FY 2013	\$310	\$113 - \$283	\$202 - \$502
FY 2012	\$275	\$116 - \$319	\$199 - \$492

\*Includes public and private institution Instructional Expenses / Credit Hours Production

# ENDOWMENT BY STUDENT FTE INSTITUTIONAL PEER COMPARISON

Institution Name	Fiscal Year 2017 Endowment by Student FTE
<b>UVI</b>	<b>\$19,554</b>
Langston University	\$18,659
Clark Atlanta University	\$18,425
Western New Mexico University	\$5,692
Ohio State University-Lima Campus	\$5,526
University of Guam	\$5,009
Savannah State University	\$1,685
Universidad Del Turabo	\$1,647
Albany State University	\$431



# ENDOWMENT BY STUDENT FTE ASPIRATIONAL PEER COMPARISON

Institution Name	Fiscal year 2017 Endowment by Student FTE
Alfred University	\$48,357
<b>UVI</b>	<b>\$19,554</b>
Andrews University	\$18,900
SUNY at Purchase College	\$16,417
St Andrews University	\$10,378
The University of Texas of the Permian Basin	\$9,573
University of Montevallo	\$9,573
Oregon Institute of Technology	\$8,220
Wayne State College	\$7,677
Delaware State University	\$6,937
University of Hawaii at Hilo	\$80

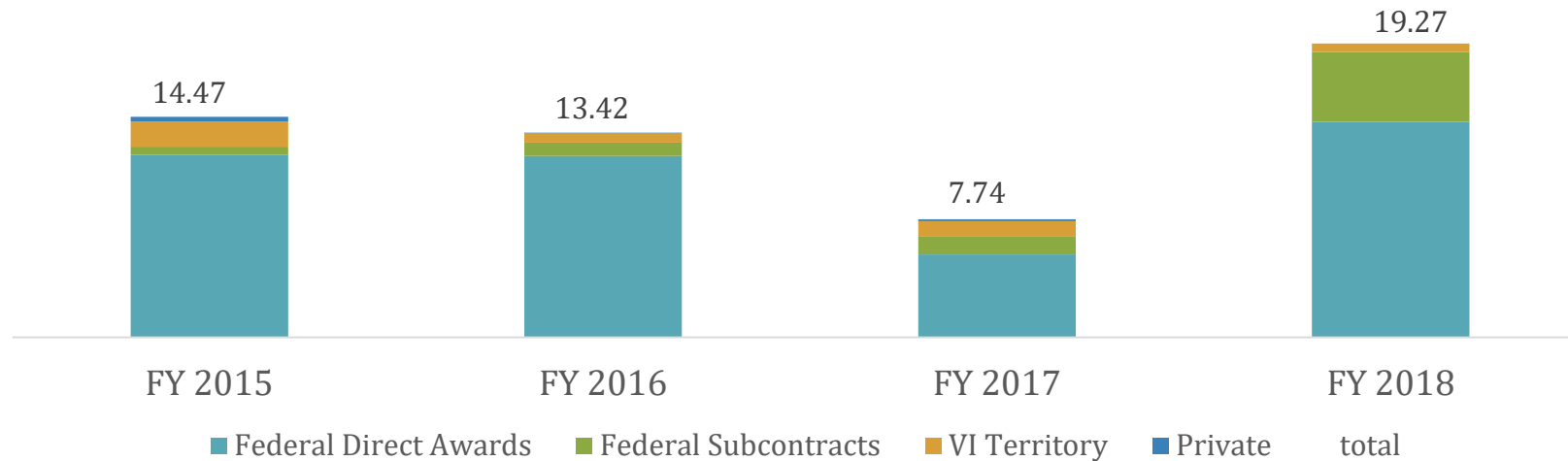


# 3. RESEARCH INDICATORS

Research Awards by Year  
Research Awards by Source



# EXTERNALLY FUNDED GRANTS AND CONTRACTS AWARDS FY 2018 (SOURCE: UVI)



# EXTERNALLY FUNDED GRANTS AND CONTRACTS AWARDS BY SOURCE FY 2017 -2018 (SOURCE: UVI)

Awards by Source	FY 2017	FY 2018
Federal Direct Awards	\$5,441,402	\$14,149,707
Federal Subcontracts	\$1,195,709	\$4,572,989
VI Territory	\$977,910	\$551,482
Private	\$123,709	-

# FEDERAL GRANTS AND CONTRACTS

## FY 2017 - PEER COMPARISON

- Federal government grants and contracts (revenues): Revenues from federal governmental agencies that are for training programs, research, or public service activities for which expenditures are reimbursable under the terms of a government grant or contract. Includes Pell Grants. (source IPEDS - GASB for public institutions)
- Federal Grants: Transfers of money or property from the Federal government to the education institution without a requirement to receive anything in return. These grants may take the form of grants to the institutions to undertake research or they may be in the form of student financial aid, (source IPEDS – FASB (Financial Accounting Standards Board) for private, not-for-profit institutions or public institutions using FASB)





# FEDERAL GRANTS AND CONTRACTS\*

## FY 2017 – INSTITUTIONAL PEER COMPARISON

University of Guam	\$30,378,823
Alabama A & M University	\$22,649,440
University of the Virgin Islands	<b>\$16,982,906</b>
Langston University	\$13,948,931
Clark Atlanta University	\$12,738,524
Universidad Del Turabo	\$9,310,329
Savannah State University	\$9,098,468
Albany State University	\$7,944,017
Western New Mexico University	\$1,431,317
Ohio State University-Lima Campus	\$1,317,151

\*Federal operating grants and contracts are revenues from federal government agencies that are for specific research projects or other types of programs and that are classified as *operating revenues*.

Source IPEDS

\*\* Federal grants - Private not-for-profit institutions



# FEDERAL GRANTS AND CONTRACTS\*

## FY 2017 – ASPIRATIONAL PEER COMPARISON

Delaware State University	\$20,187,909
University of the Virgin Islands	<b>\$16,982,906</b>
University of Hawaii at Hilo	\$13,601,000
Alfred University**	\$4,350,888
The University of Texas of the Permian Basin	\$3,507,405
Andrews University**	\$2,576,844
University of Montevallo	\$1,810,698
St Andrews University**	\$878,883
SUNY at Purchase College	\$845,815
Oregon Institute of Technology	\$544,604

\*Federal operating grants and contracts are revenues from federal government agencies that are for specific research projects or other types of programs and that are classified as ***operating revenues***.

Source IPEDS

\*\* Federal grants - Private not-for-profit institutions



# 4. DEVELOPMENT

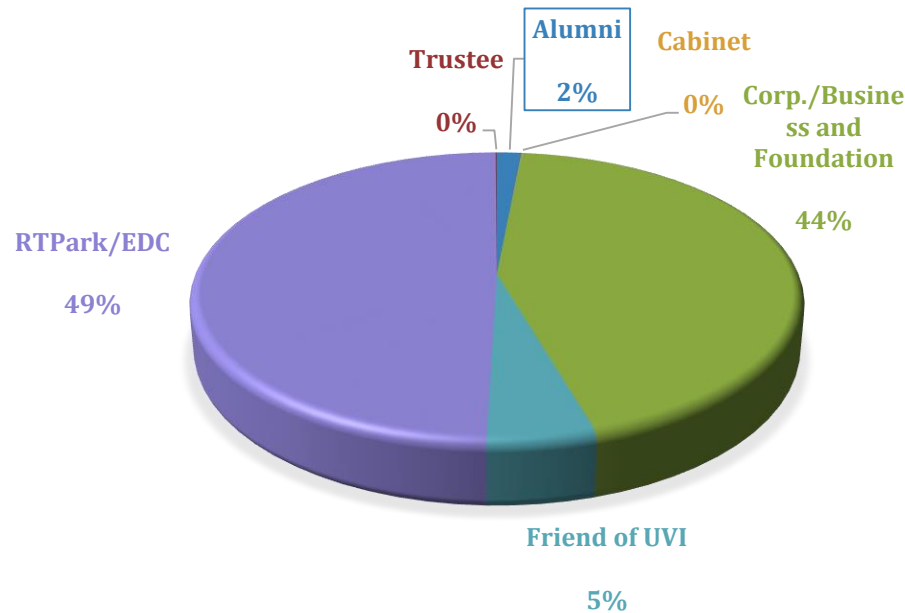


# DEVELOPMENT

## OCTOBER 01, 2018 – JANUARY 11, 2019

### Total Contribution by Constituency

**\$831,065 -2%**



	FY 19	FY 18
Alumni giving rate	2%	1%
Trustees contributions	9%	17%
Cabinet contributions	20%	30%
Total Contribution	\$831,065.00	\$847,832.00